

# RIO Smart Money

1 July 2022



## MANAGER COMMENTS

RIO Smart Money has produced a return of 9.23% during the second quarter of 2022, this is the fourth consecutive gain since launch. As I mentioned in my recent report this quarters return has been achieved by monetizing the total holdings in NIO, which netted a very healthy profit and I have subsequently moved both the capital and the gains to a cash position. Buying the dip ahead of the unveiling of NIO's newest product launch, their ES7 SUV, allowed us to capture value with the price momentum. I am now awaiting another downward sell-off to secure a better re-entry point.

Smart Money is targeting sectors which will benefit from the clean energy revolution, it has the potential to deliver strong gains, given the forecast \$95 trillion cost of the clean energy global transition. Members with a slightly riskier appetite wishing to do their share of reducing the carbon footprint, will have an opportunity to do so by taking a position in Smart Money. To put the afore mentioned \$95 trillion figure into perspective, it represents more money than the value of the London Stock Exchange, the entire crypto market and the 5G revolution combined.

## INVESTMENT OBJECTIVE

To provide medium to long term capital appreciation. The investment offers a diversified and broad exposure to companies around the world who are leading a revolution in the electric vehicle sector. This is a high-risk investment, and the asset allocation will include multi cap exposure. Many private investors have increasingly looked for exposure to investments which may traditionally have been out of reach for most. An investment of this type will not be for everyone – by its nature it may be illiquid, and investors may have to wait to potentially see the forecasted returns.

Not all stocks acquired will be held long term, it is envisaged that most will be actively traded. RIO Smart Money will hold a maximum of eight researched and specially selected stocks, within the EV sector. These stocks are considered by some as green, and with the US and other countries pushing hard to reduce carbon emissions it bodes well for the industry.

Although the account is actively traded, in line with the terms and conditions, RIO Smart Money may elect to buy and hold investments should it be deemed that the market favours such a change.

## INFORMATION

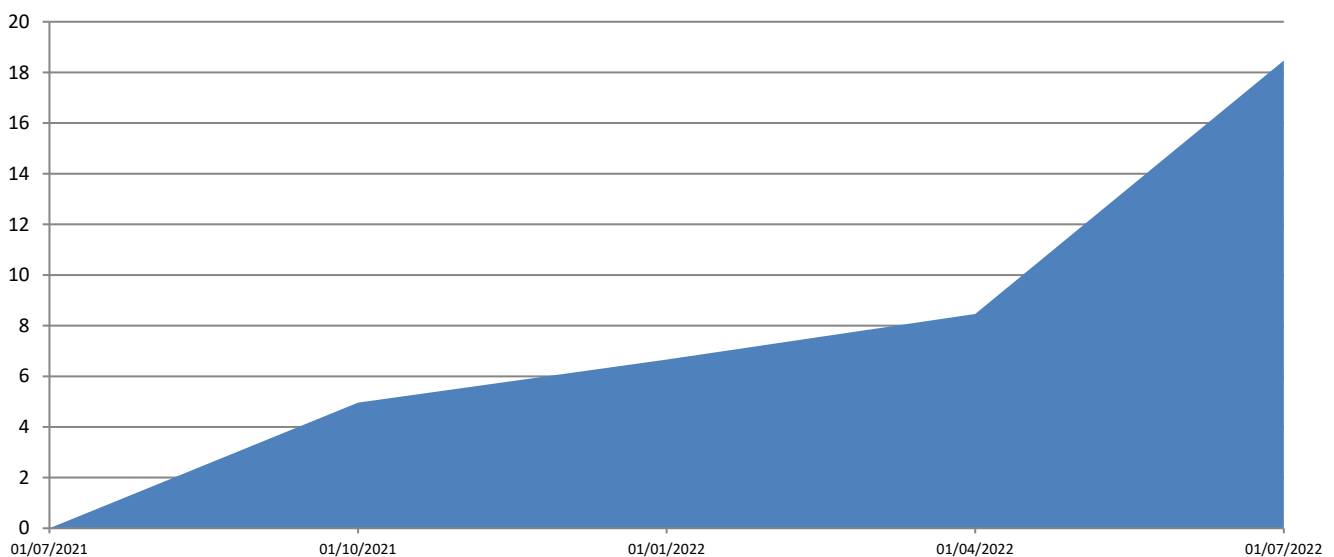
NAV	118.47
Launch Date	July 2021
Investment Manager	William Gray
Currency	USD
Minimum Investment	20,000
Establishment Charge	0.00
Annual Management Fee	0.00%
Administration Fee	0.00%
Performance Fee	20.00%
Dealing Frequency	Quarterly

## INVESTMENT MANAGER

RIO's Investment Manager has vast experience having designed, launched and managed several Government licensed mutual funds over the past two decades. He has actively traded stocks, bonds, currencies and commodities with some degree of accuracy. He is perhaps best known for being among the first in the investment industry to correctly predict the arrival of the bull market in gold.

PERFORMANCE	YTD	3m	6m	1Yr	2Yr	3Yr	5Yr	S/L
	11.07	9.23	11.07	18.47	-	-	-	18.47

## CUMMULATIVE PERFORMANCE (Since Launch)



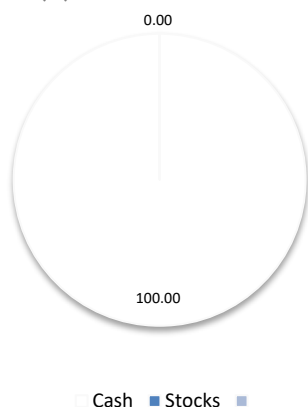
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## ASSET ALLOCATION (%)



## VOLATILITY & RISK (Since Launch)

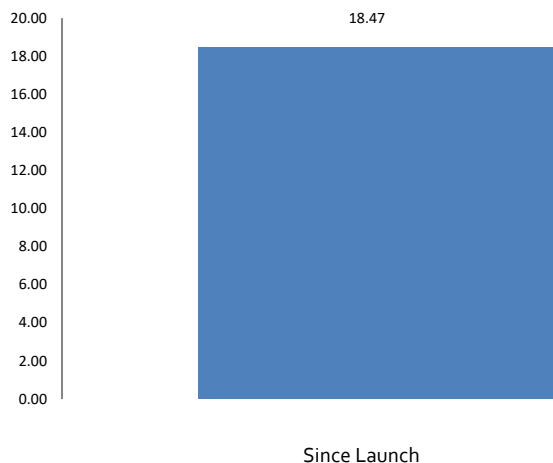
Annualised Volatility	12.73%
Return for Period	18.47%
Best Quarterly Return	9.23%
Worst Quarterly Return	1.62%
Risk / Reward Ratio	18.47:1

The risk/reward calculation is a division of net profit (the reward) by the price of your maximum risk. Any investor should determine their acceptable risk, but it is always best to be more conservative with risk than aggressive with reward.

## MONTHLY PERFORMANCE FIGURES (%)

	2021	2022
January	-	1.62
February	-	-
March	-	-
April	-	1.69
May	-	-
June	-	-
July	-	9.23
August	-	-
September	-	-
October	4.96	-
November	-	-
December	-	-

## PERFORMANCE FOR CALENDER YEARS (%)



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